

# Hand to Shoulder Center of Wisconsin

## Chief Complaint Form

**PLEASE PRINT CLEARLY WITH BLUE OR BLACK INK**

Appointment Date \_\_\_\_\_

Last Name \_\_\_\_\_ Jr II III First Name \_\_\_\_\_ M.I. \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Marital Status: S \_\_\_\_\_ M \_\_\_\_\_ D \_\_\_\_\_ W \_\_\_\_\_ Legally Separated \_\_\_\_\_ Domestic Partner \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Work Phone # \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Spouse's Date of Birth \_\_\_\_\_

Spouse's Social Security # \_\_\_\_\_ Spouse's Place of Employment \_\_\_\_\_

How did you hear about us? Internet \_\_\_\_\_ Newspaper \_\_\_\_\_ Other \_\_\_\_\_ Previous Patient \_\_\_\_\_ Physician's Referral \_\_\_\_\_

Radio \_\_\_\_\_ TV \_\_\_\_\_ Word of Mouth \_\_\_\_\_

**Extremity Affected** Left \_\_\_\_\_ Right \_\_\_\_\_ **Hand Dominance** Left \_\_\_\_\_ Right \_\_\_\_\_

What type of problem/injury is this? Auto Accident \_\_\_\_\_ (State accident occurred in \_\_\_\_\_) Other \_\_\_\_\_

Third Party Liability \_\_\_\_\_ Worker's Compensation \_\_\_\_\_

If Worker's Compensation, have you filed a FIRST REPORT of injury with your employer? Yes \_\_\_\_\_ No \_\_\_\_\_

When did this injury/problem occur or begin? (Date of injury/accident or onset of symptoms) \_\_\_\_\_

How did the pain that you are currently experiencing occur?

Slow progressive onset \_\_\_\_\_

Slow progressive onset with acute exacerbation without an accident or definable event \_\_\_\_\_

Sudden onset without an accident or definable event \_\_\_\_\_

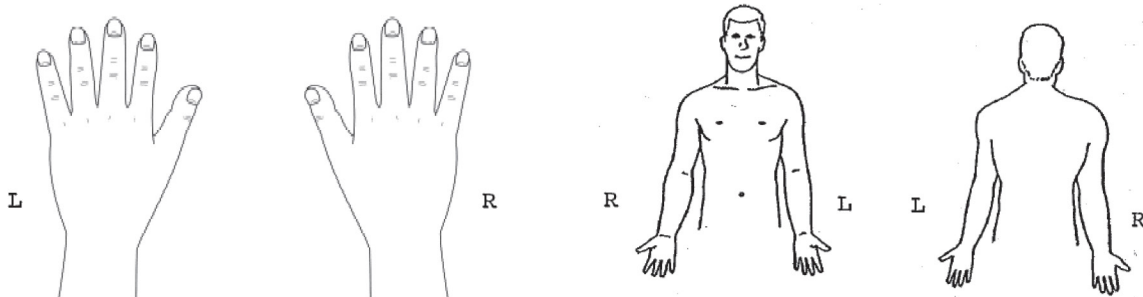
Sudden onset with accident or definable event \_\_\_\_\_

Description of how this occurred \_\_\_\_\_

Symptoms you are having \_\_\_\_\_

Are you having numbness/tingling? Yes \_\_\_\_\_ No \_\_\_\_\_

**Where is your pain and/or numbness?** (Mark "P" for pain or "N" for numbness on the diagram below.)



Level of Symptoms: Please circle the appropriate number that your pain level is at (zero being no pain, 10 being most severe).

Left 0 1 2 3 4 5 6 7 8 9 10 Right 0 1 2 3 4 5 6 7 8 9 10

What makes it better/worse? \_\_\_\_\_

What activities are difficult to perform? \_\_\_\_\_

What treatment have you had for this? Surgery \_\_\_\_\_ Therapy \_\_\_\_\_ Other \_\_\_\_\_

Has this been associated with any other problems elsewhere on your body? Yes \_\_\_\_\_ (If yes, please describe) No \_\_\_\_\_

Describe \_\_\_\_\_

Are you involved in any legal action regarding your physical complaint? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you presently receiving psychiatric treatment? Yes \_\_\_\_\_ No \_\_\_\_\_ Previous psychiatric treatment \_\_\_\_\_

# Hand to Shoulder Center of Wisconsin

## Medical History Form

**PLEASE PRINT CLEARLY WITH BLUE OR BLACK INK**

Appointment Date \_\_\_\_\_

Last Name \_\_\_\_\_ Jr II III First Name \_\_\_\_\_ M.I. \_\_\_\_\_

Current over-the-counter medications (Including minerals, vitamins and supplements - dosage & time/day: Please list below).

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,  
\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,

Current prescription medications (Dosage & time/day: Please list below).

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,  
\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,

Have you been told of difficulty with placement of a breathing tube during anesthesia? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have problems with anesthesia? Yes \_\_\_\_\_ No \_\_\_\_\_ Do you have a history of a tracheotomy? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you pregnant? Yes \_\_\_\_\_ No \_\_\_\_\_ Are you breast feeding? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have a personal or family history of Malignant Hyperthermia? Yes \_\_\_\_\_ No \_\_\_\_\_

**Previous or Present Health Conditions** (Please check if applicable)

ADHD _____	Depression _____	Stent for Blockage _____	Shingles _____
AIDS/HIV _____	Diabetes (Insulin Pump) _____	Hepatitis (Type) _____	Sleep Apnea/CPAP _____
Anemia _____	Prediabetes _____	High Blood Pressure _____	Stroke _____
Anxiety _____	Type 1 _____	High Cholesterol _____	Stroke (Resulting Weakness/Paralysis) _____
Asthma _____	Type 2 _____	High Triglycerides _____	Thyroid Problems _____
Blood Clots _____	GERD/Acid Reflux _____	Malignant Hyperthermia _____	Transient Ischemic Attack (TIA/Mini Stroke) _____
Blood Thinners _____	Gout _____	Mental Illness _____	Tuberculosis _____
Bowel Problems	Hearing Impaired _____	Multiple Sclerosis _____	Varicose Veins _____
Crohn's Disease _____	Heart Disease _____	Paralysis _____	Visually Impaired _____
Irritable Bowel Syndrome _____	Atrial Fibrillation _____	Paralyzed Diaphragm _____	Wheelchair Needs _____
Cancer (Type) _____	Bypass Surgery _____	Peripheral Vascular Disease _____	Other _____
Chronic Rashes _____	Defibrillator _____	Rheumatoid Conditions _____	
Cirrhosis _____	History of Heart Attack _____	Seizures _____	
COPD _____	Irregular Heartbeat _____		
	Pacemaker _____		

Are you allergic to any medications? Yes \_\_\_\_\_ (If yes, please list below) No \_\_\_\_\_

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,

Are you allergic to latex? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you allergic to food/environment/other? Yes \_\_\_\_\_ (If yes, please list below) No \_\_\_\_\_

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,

Have you ever tested positive for MRSA? Yes \_\_\_\_\_ (If yes: Location \_\_\_\_\_ Date \_\_\_\_\_ Active Now \_\_\_\_\_) No \_\_\_\_\_

Surgeries (Please list below: Provide surgery procedure and date)

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,  
\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_,

**Family Health History** (Please check if applicable) Are you adopted? Yes \_\_\_\_\_

Father	Mother	Siblings	Children	Father	Mother	Siblings	Children
Anesthetic Problems.....	_____	_____	_____	Heart Disease.....	_____	_____	_____
Autoimmune Disease....	_____	_____	_____	High Blood Pressure.....	_____	_____	_____
Bleeding Disorder.....	_____	_____	_____	Kidney Disease.....	_____	_____	_____
Cancer.....	_____	_____	_____	Lupus.....	_____	_____	_____
Circulation Problems.....	_____	_____	_____	Malignant Hyperthermia....	_____	_____	_____
Diabetes.....	_____	_____	_____	Rheumatoid Arthritis.....	_____	_____	_____
Dupuytren's Disease.....	_____	_____	_____	Stroke.....	_____	_____	_____
Epilepsy/Convulsions....	_____	_____	_____	Thyroid Disease.....	_____	_____	_____

# Hand to Shoulder Center of Wisconsin

## Review of System Form

**PLEASE PRINT CLEARLY WITH BLUE OR BLACK INK**

Appointment Date \_\_\_\_\_

Last Name \_\_\_\_\_ Jr II III First Name \_\_\_\_\_ M.I. \_\_\_\_\_

For statistical purposes only as required by the State of Wisconsin

Race: American Indian/Alaskan Native \_\_\_\_\_ Asian \_\_\_\_\_ Black/African American \_\_\_\_\_ Native Hawaiian/Pacific \_\_\_\_\_  
White \_\_\_\_\_ Other \_\_\_\_\_

Ethnicity: Hispanic or Latino Origin \_\_\_\_\_ Not of Hispanic or Latino Origin \_\_\_\_\_ Choose not to Disclose \_\_\_\_\_ Other \_\_\_\_\_

### Social History

Current Smoker: Every Day \_\_\_\_\_ (# Of Packs Per Day \_\_\_\_\_) Some Days \_\_\_\_\_ Former Smoker \_\_\_\_\_  
Never Smoked \_\_\_\_\_

History of Substance Abuse: Yes \_\_\_\_\_ No \_\_\_\_\_ Alcohol Use: Daily \_\_\_\_\_ 1-2 x/week \_\_\_\_\_ 1-2 x/month \_\_\_\_\_  
None \_\_\_\_\_

Special Diet: Yes \_\_\_\_\_ No \_\_\_\_\_ Exercise: Yes \_\_\_\_\_ No \_\_\_\_\_

### **Previous or Present Health Conditions/Symptoms** (Please check if applicable)

#### Cardiovascular

Chest Pains \_\_\_\_\_  
Defibrillator (Copy card) \_\_\_\_\_  
Heart Murmur \_\_\_\_\_  
Heart Problems \_\_\_\_\_  
(Explain) \_\_\_\_\_  
Irregular Heartbeat \_\_\_\_\_  
Pacemaker (Copy card) \_\_\_\_\_

#### Constitutional

Chills \_\_\_\_\_  
Fever \_\_\_\_\_  
Night Sweats \_\_\_\_\_  
Weight Gain \_\_\_\_\_  
Weight Loss \_\_\_\_\_

#### Endocrine

Diabetic \_\_\_\_\_  
Type 1 \_\_\_\_\_  
Type 2 \_\_\_\_\_  
Insulin Pump (Copy card) \_\_\_\_\_  
Prediabetic \_\_\_\_\_

#### HEENT

Hearing Problems \_\_\_\_\_  
Problem with Eyes \_\_\_\_\_  
(Explain) \_\_\_\_\_

#### Gastrointestinal

Bowel Problems \_\_\_\_\_  
Intestinal Problems \_\_\_\_\_

#### Genitourinary

Dialysis \_\_\_\_\_  
Kidney Problems \_\_\_\_\_  
Urinary Tract Problems \_\_\_\_\_

#### Hematologic

Bleeding/Clotting Disorders \_\_\_\_\_  
Circulation Problems \_\_\_\_\_  
Easy Bleeding \_\_\_\_\_  
Easy Bruising \_\_\_\_\_  
Frequent Infections \_\_\_\_\_  
On Blood Thinners \_\_\_\_\_

#### Immunization

Last Tetanus Shot \_\_\_\_\_  
(Date) \_\_\_\_\_

#### MRSA

History of MRSA \_\_\_\_\_  
(Location) \_\_\_\_\_  
(Date) \_\_\_\_\_  
MRSA is Active Now \_\_\_\_\_

#### Musculoskeletal

Arthritis \_\_\_\_\_  
Fracture \_\_\_\_\_  
Joint Pain or Stiffness \_\_\_\_\_  
Joint Replacement \_\_\_\_\_  
Neck/Back Pain \_\_\_\_\_  
Osteoporosis \_\_\_\_\_

Swelling of Hands, Feet or Ankles \_\_\_\_\_  
Swollen Joints \_\_\_\_\_

#### Neurologic

Dizziness/Fainting \_\_\_\_\_  
Headache \_\_\_\_\_  
Nerve Problems \_\_\_\_\_  
Neurological Problems \_\_\_\_\_  
Numbness/Tingling \_\_\_\_\_  
(Location) \_\_\_\_\_  
Paralysis \_\_\_\_\_  
Seizure \_\_\_\_\_  
Stroke/TIA (Mini stroke) \_\_\_\_\_

#### Psychiatric

Nervousness/Anxiety \_\_\_\_\_  
Depression \_\_\_\_\_

#### Respiratory

Breathing Problems \_\_\_\_\_  
Oxygen Therapy \_\_\_\_\_  
(Explain/liters) \_\_\_\_\_  
Paralyzed Diaphragm \_\_\_\_\_  
Shortness of Breath \_\_\_\_\_  
Sleep Apnea/CPAP \_\_\_\_\_

#### Skin

Skin Disorders \_\_\_\_\_

Who referred you? \_\_\_\_\_ Physician \_\_\_\_\_ NP/PA \_\_\_\_\_ Other \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Clinic Name \_\_\_\_\_

Preferred Pharmacy \_\_\_\_\_ Phone # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

# Hand to Shoulder Center of Wisconsin

## Authorization Form

**PLEASE PRINT CLEARLY WITH BLUE OR BLACK INK**

Appointment Date \_\_\_\_\_

Last Name \_\_\_\_\_ Jr II III First Name \_\_\_\_\_ M.I. \_\_\_\_\_

**Prescription Refills** - Hand to Shoulder Center of Wisconsin will not provide narcotic prescription refills between the hours of 5:00 p.m. and 8:00 a.m. weekdays or on weekends. If you need to have your prescription refilled, please notify your physician during your visit or call during business hours. Calls received late in the day may not be addressed until the following day. As a patient, I understand that prescription refills will not be provided during non-business hours.

**Assignment of Benefits - Medical Facility** - I do hereby transfer, assign, and convey all my rights, title, and interest in all medical benefits provided by any contract or policy of insurance under which I may be insured. I direct that all benefits be paid directly to Hand to Shoulder Center of Wisconsin and/or Woodland Surgery Center (collectively "Provider") for payment of services rendered. I agree to pay the Provider any remaining balance after insurance payments or denial of coverage under said contracts or policies.

**Worker's Compensation Claims** - In the event of a Worker's Compensation claim, I understand I am responsible for providing the correct insurance information to the "Provider" and that if complete information is not provided I may be balance-billed for services. All medical information may be furnished to the carrier and/or employer with or without written consent from the patient according to the Wisconsin Worker's Compensation Act, Sec. 102.12(2). I further understand that my opinion and/or Doctor's diagnosis does not necessarily insure payment of my claims by the Worker's Compensation carrier. Should Worker's Compensation deny my claims, I agree to pay all charges incurred by the Provider. If I decide to dispute the decision of the Worker's Compensation carrier, I agree to make good faith payments each month while I pursue this claim.

**Medicare Authorization and Assignment** - If I am a Medicare patient, I allow the Provider to submit Medicare claims in my behalf without signing a Medicare form at each visit. This authorization extends for a period of two (2) years, or for as long as I remain a patient of the Provider.

**Third Party Payers** - I understand that I am responsible for providing correct insurance to the provider and if complete information is not provided my medical insurance may be billed for services. Should the third party insurance deny, or if the maximum benefits are reached, my claims will be sent to my medical insurance for payment. If I decide to dispute the decision of the third party payers I agree to make good faith payments each month while I pursue this claim.

**Patient Valuables** - All parties are advised that the Provider is not responsible for any valuables brought onto the premises. You are strongly urged not to bring such items with you or to keep personal items of significant value in your possession at all times.

**Authorization/Pre-certification/HMO Referrals** - I agree to furnish any and all personal and insurance information required by the Provider for purposes of filing claims, pre-certification, authorization, or any other purpose. It is the policy of the Provider and Managed Health Care plans that the patient is responsible for obtaining referrals for all visits; Worker's Compensation or otherwise.

**Outside Referrals** - I understand that all referrals for diagnostic testing, treatment, and/or other services not offered by this provider, are offered at my discretion. Payment of said services is my sole responsibility. Lab work, anesthesiologist, and hospital fees are billed separately by offices outside the Hand to Shoulder Center of Wisconsin and Woodland Surgery Center.

**Financial Responsibility/Delinquent Accounts** - I understand that I am responsible for payment of all services rendered to me by the Provider and that any and all fees not paid by my insurance are my sole financial responsibility. The Provider reserves the right to impose a late charge of 1% per month on any accounts not paid within 30 days. I agree to pay all costs of collection for the Provider including attorneys fees in the event that my account is placed in legal collection. I understand and agree that I am responsible for any part of the fees for my treatment at Woodland Surgery Center, including charges for surgeons, anesthesiologists, or other treating physicians.

**Non-Sufficient Funds (NSF) Checks** - A \$35 charge will be assessed for all returned checks. NSF checks not redeemed within ten (10) days of notification will be subject to legal action.

**No Shows** - We reserve the right to charge a **no show fee** for missed appointments or cancellations within 24 hours of appointments.

**Medical Records** - I authorize that any medical, mental health, HIV testing and status, and/or substance abuse information be released in accordance with Health Insurance Portability and Accountability Act (HIPAA) guidelines and Wisconsin State Statutes. I understand and agree that no liability of any nature shall attach to any person, physician, surgeon, or employee of the Provider, following such release of information.

**Language Assistance Services/Notice of Nondiscrimination** - Hand to Shoulder Center of Wisconsin complies with applicable Federal Civil Rights laws and does not discriminate on the basis of race, color, national origin, disability, or sex. Hand to Shoulder Center of Wisconsin does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex. Please visit our website at [www.handtoshoulderwisconsin.com](http://www.handtoshoulderwisconsin.com) for more information on free sign language services and free language interpreter services for those whose primary language is not English.

**CONSENT TO TREAT** - By signing this document, I agree to all items contained in this authorization and give my consent to the provider to furnish medical care and treatment.

Patient/Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_